

ASSET MANAGEMENT SOLUTION ACCELERATOR

Designed by Planet Technologies

Overwhelmed with the management of your organizations' assets?

Even with a seasoned Asset Manager, it's easy to lose track of items such as A/V equipment, surveillance equipment, hardware, tools and other assets. Items may be housed in multiple facilities, with the need for many people to have access to them. Add to that the need to manage warranties and maintenance. This is no easy task.

Many organizations attempt to manage these assets with spreadsheets which do not scale, do not provide enough detailed information and provide no-back-up and recovery.

To answer the call for a more streamlined process, Planet Technologies has created the **Asset Management Solution Accelerator** which leverages the Microsoft Dynamics CRM 2011 platform and allows you to easily manage & track your agency's inventory of assets. The Dynamics CRM 2011 platform provides your users a familiar and consistent interface across all areas of the system.

Planet's Asset Management Solution, a Microsoft CRM Solution Accelerator, is easily customizable, integrates with Microsoft Outlook and can be managed online without having to purchase hardware.

Why Microsoft CRM?

By leveraging Microsoft Dynamics CRM, the application is fully customizable and provides excellent integration with other Microsoft technologies. The application can either be deployed on-premise which is a local install and hosted within your agency or it can be accessed as SAAS (Software as a service) which would eliminate the need for costly network infrastructure and provide a low cost alternative.



Why Planet Technologies

At Planet Technologies, we believe that our clients will benefit when we build strong relationships with vendors and partners.

Microsoft has recognized our dedication to excellence many times — but more importantly we apply the knowledge gained from early access to Microsoft product releases to save our clients time and money.

Put our knowledge and experience to work for you.

- Three Time Microsoft State and Local Partner of the Year
- Six Time Microsoft Federal Partner of the Year
- Planet, a leading Microsoft Partner with seven gold competencies, has subject matter experts in CRM, SharePoint, Cloud Solutions, Messaging and Collaboration, Mobility, Identity Management, User Management, and Data Center Automation.
- CRM team with unparalleled experience in developing CRM Applications in support of local municipalities.

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PRODUCT FEATURES AND BENEFITS

Real-Time Asset Tracking & Mobile Reservations

Access via mobile devices while in the field for real-time tracking of Assets. Reserve an Asset directly from your smart phone.

Asset Management and User Interaction

Provides detailed management of Assets and Users, including;

- **Assets** – Track vital data such as Manufacturer, Model, Serial Number, Stock Number and Asset Type.
- **Location** – Track the location of your Assets down to the shelf where it is stored. Multiple Shelves and Storage Racks, along with multiple Rooms and Facilities allow you to save time and pinpoint the exact location of an Asset.
- **Assignment** – Permanently assign Assets to users, or allow users to reserve an Asset for temporary use. Maintain all Check-in/Check-out dates and times to enforce personal responsibility while gaining insight into Asset usage trends.
- **Procurement** – Maintain purchasing records including the Vendor, Purchase Orders and Grant numbers associated with each Asset.
- **Service & Maintenance** – Maintain service and maintenance records of your Assets. When an Asset is at repair it is automatically removed from the list Assets available for reservation.
- **Attachments** – Cut down on paper clutter by attaching digital copies of receipts and instruction manuals to Asset records for immediate access in the future.
- **Security** – Control access to any area of the system with security roles at the organization level, individual user level, or any number levels for groups of users.



Rich Visual Representation of Assets, Usage and Assignments

Manage workload by allowing users to reserve Assets from their computer or smart phone without the paperwork clutter. Combined with reporting, charts and dashboards, gain oversight into Asset usage and possible problem areas throughout the entire agency.

Detailed Auditing

Provides detailed auditing of all information that is entered for a Asset record. All modifications are recorded, storing the old values along with the new values to provide detailed history about any transaction.

Communication Tracking

Track all communication such as telephone calls, emails, and standard mail regarding an Asset record by creating activity records.

End-to-End tracking of Assets

Track Asset information from procurement, through assignments to users, Service & Maintenance, to final decommission of the Asset.

For more information on Asset Management, please contact us at info@go-planet.com.



View a demonstration on YouTube
www.youtube.com/planettechnologies

