

# FLEET MANAGEMENT SOLUTION

Designed by Planet Technologies

## Having a difficult time managing your organization's fleet of vehicles?

Getting a handle on the many variables that need to be managed and finding the perfect solution can be as daunting as the actual work.

Many organizations leverage costly systems that are too large and not customizable enough. Others try to manage their fleet with spread sheets which do not scale, provide no back-up and recovery, and leave the majority of the work on the shoulders of the administrator.

Now there's help. Planet Technologies has developed a "perfect fit" system that integrates with your current technology and off-loads much of the manual data entry to the driver in real time through the use of smart phones.

The **Fleet Management Solution** from Planet is built on the Microsoft Dynamics CRM 2011 platform and allows you to easily manage & track your agency's motor vehicles and associated maintenance, mileage and fuel usage. The Dynamics CRM 2011 platform provides a familiar and consistent interface across all areas of the system.

Planet's Fleet Management Solution, a Microsoft CRM Solution Accelerator, is easily customizable, integrates with Microsoft Outlook and can be managed online without having to purchase hardware.

## Why Microsoft CRM?

By leveraging Microsoft Dynamics CRM, the application is fully customizable and provides excellent integration with other Microsoft technologies. The application can either be deployed on-premise which is a local install and hosted within your agency or it can be accessed as SAAS (Software as a service) which would eliminate the need for costly network infrastructure and provide a low cost alternative.



## Why Planet Technologies

At Planet Technologies, we believe that our clients will benefit when we build strong relationships with vendors and partners.

Microsoft has recognized our dedication to excellence many times — but more importantly we apply the knowledge gained from early access to Microsoft product releases to save our clients time and money.

### Put our knowledge and experience to work for you.

- Three Time Microsoft State and Local Partner of the Year
- Five Time Microsoft Federal Partner of the Year
- Planet, a leading Microsoft Partner with five gold competencies, has subject matter experts in CRM, SharePoint, Portal Solutions, Enterprise Search, Messaging and Collaboration, Mobility, Identity Management, User Management, and Data Center Automation.
- CRM team with unparalleled experience in developing CRM Applications in support of local municipalities.

## CONTACT US:

Planet Technologies  
20400 Observation Drive  
Suite 204  
Germantown, MD 20876  
(301) 721-0100

[www.go-planet.com](http://www.go-planet.com)



# PRODUCT FEATURES AND BENEFITS

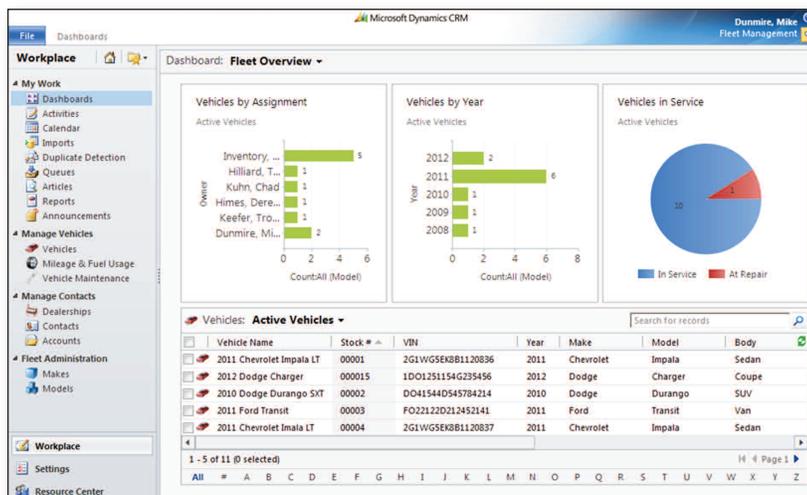
## Real-Time Data Tracking

Access via mobile devices while in the field for real-time tracking of mileage and fuel usage.

## Vehicle Management and Driver Interaction

Provides detailed management of vehicles, maintenance, mileage, fuel usage and drivers, including;

- **Vehicles** – Track vital data such as year, make, model, VIN, body style, engine & drivetrain, color & interior, and tire information. Also track dozens of features such as navigation system, tow hitch, disability equipped, with the ability to add unlimited options.
- **Maintenance** – Track all service records including date and mileage of service, service center and service technician who performed service and costs involved. Scan and attach a copy of the service receipt directly to the record for later retrieval, eliminating paper clutter in your office.
- **Mileage and Fuel Usage** – Record and track all fuel usage including date, odometer reading, quantity and cost per gallon.
- **Drivers** – Assign vehicles to drivers either permanently, or as a pool vehicle reservation. Vehicles can also be assigned to a group of users, or multiple vehicles to a single user, as needed.



## Rich Visual Representation of Vehicles, Maintenance History, Mileage and Fuel Usage

Manage workload by allowing drivers to maintain their own vehicle, mileage and service records. Combined with reporting, charts and dashboards, gain oversight into status of vehicles and drivers throughout the entire agency.

## Detailed Auditing

Provides detailed auditing of all information that is entered for a vehicle record. All modifications are recorded, storing the old values along with the new values to provide detailed history about any transaction.

## Communication Tracking

Track all communication such as telephone calls, emails, and standard mail regarding a vehicle or maintenance record by creating activity record.

## End-to-End tracking of Vehicles

Track vehicle information from procurement, through assignments to drivers, maintenance, mileage and fuel usage to final decommission of the vehicle.

For more information on Fleet Management, please contact us at [info@go-planet.com](mailto:info@go-planet.com).



View a demonstration on YouTube  
[www.youtube.com/planettechnologies](http://www.youtube.com/planettechnologies)

